

Managing All of Your Business Valuation Needs

Summit Valuation Advisors provides unparalleled, personalized valuation services to a broad range of clients across the Houston area. As your valuation expert we strive to support our clients, as well as their legal and tax advisors in valuing closely held businesses for numerous situations. Marital dissolution, Partner Buy/Sells, ESOPs, Business Sales are just a few of our valuation services.



Summit Valuation Additional Business Services:

- » Disputes & Litigation
- » Tax Planning & Compliance
- » Financial Reporting
- » ESOP Valuation Services

When Valuation Is Important To Your Business:

- » Business Sales
- » Partnership Buyouts/Disputes
- » Estate & Gift Tax
- » Buy-Sell Agreements
- » Divorce/Marital Settlement

Knowing The True Value Of Your Business Is Critical To Proper Business Planning And Achieving Personal Goals.

Our 6 Phase Process To Your Valuation

Phase I – Preliminary Steps

Phase II – Request a Proposal

Phase III – Data Gathering

Phase IV – Research and Analysis

Phase V – Valuation Preparation

Phase VI – Management Review

Our Valuation Approaches

Asset Based Approach:

- Adjusted Net Asset Value Method
- Liquidation Value Method
- Book Value Method
- Excess Earnings Method

Income Approach:

- Capitalization of Earnings Method
- Discounted Earnings Method (Discounted Cash Flow Method)

Market Approach

- Guideline Public Company Method
- Guideline Company Transactions Method
- Multiple of Discretionary Earnings Method
- Gross Revenue Multiple Method